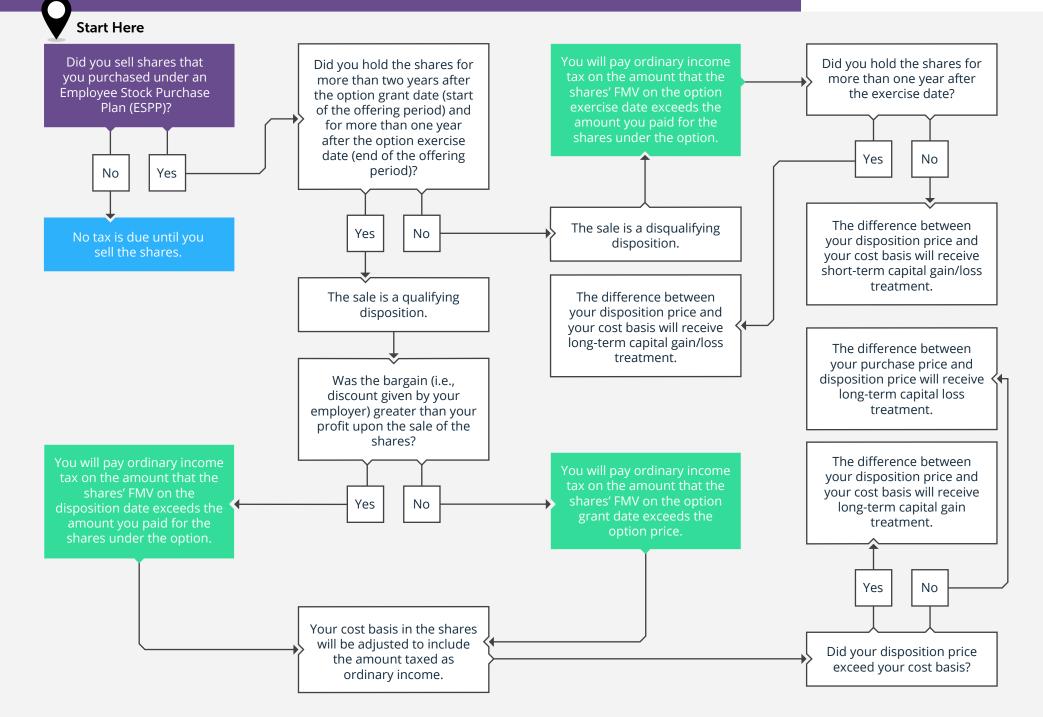
## 2024 · WILL I HAVE TO PAY TAX ON MY QUALIFIED ESPP?





© fpPathfinder.com. Licensed for the sole use of Levi Sanchez. All rights reserved. Used with permission. Updated 12/01/2023.



## About Us:

Millennial Wealth is a fee-only financial planning firm specializing in services for young professionals and families in the tech industry. We're located in Seattle, WA but service clients all across the United States. Our services include but are not limited to; cash flow and budgeting advice, goals-based planning, retirement planning, insurance advice, college planning, estate planning, tax preparation, and filing, tax planning, investment management, employee benefits optimization, equity compensation planning, and debt management.

Visit our website for more information or to schedule a free consultation!

Disclosure: Millennial Wealth is an Investment Adviser registered with the State of Washington, California, and Texas, New York and other jurisdictions where exempt. This communication is not intended as an offer or solicitation to buy, hold, or sell any financial instrument or investment advisory services. We do not guarantee the accuracy or completeness of any description of securities, markets, or developments mentioned. The information provided is subject to change without notice.

> **Levi Sanchez** 3518 Fremont Ave N #443 Seattle, WA 98103 contact@millennialwealthllc.com | 206-207-8426 | https://millennialwealthllc.com